



# NATO Standardization Process Phase 3: Selection/Development of Standardization Solutions



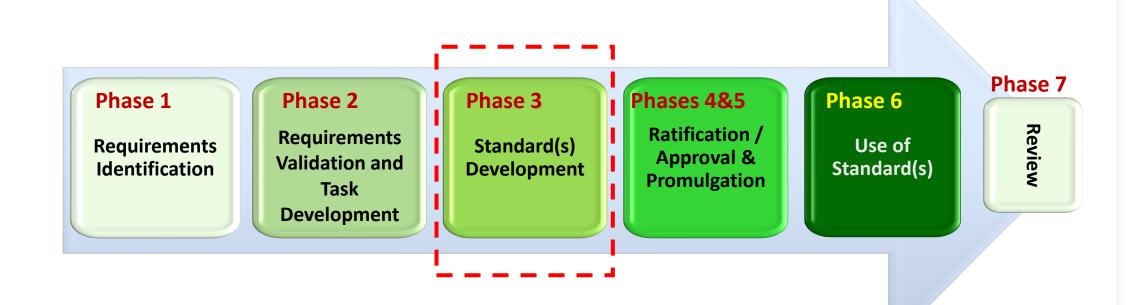
### **Standardization within NATO Course**

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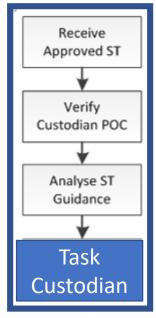
### Outline

- Standardization
   Documents Development
  - Check List Processing
  - Development Steps
- Important Considerations on Drafting NATO Standardization Documents
- Fast Track Procedure
- Takeaways





### The NATO Standardization Process



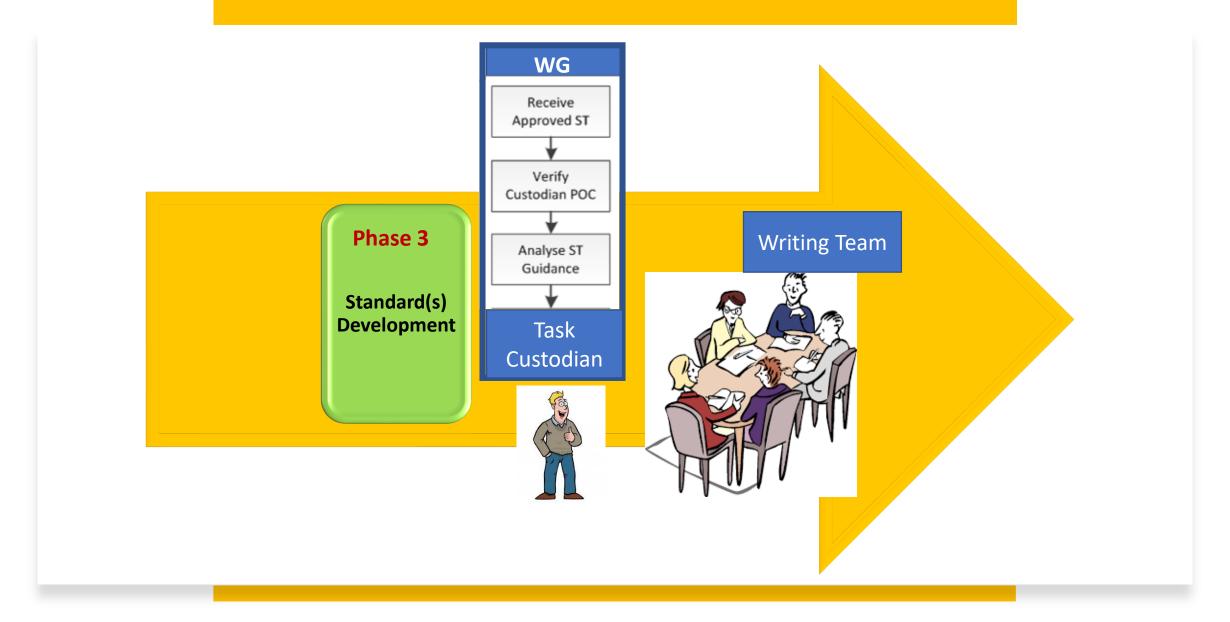




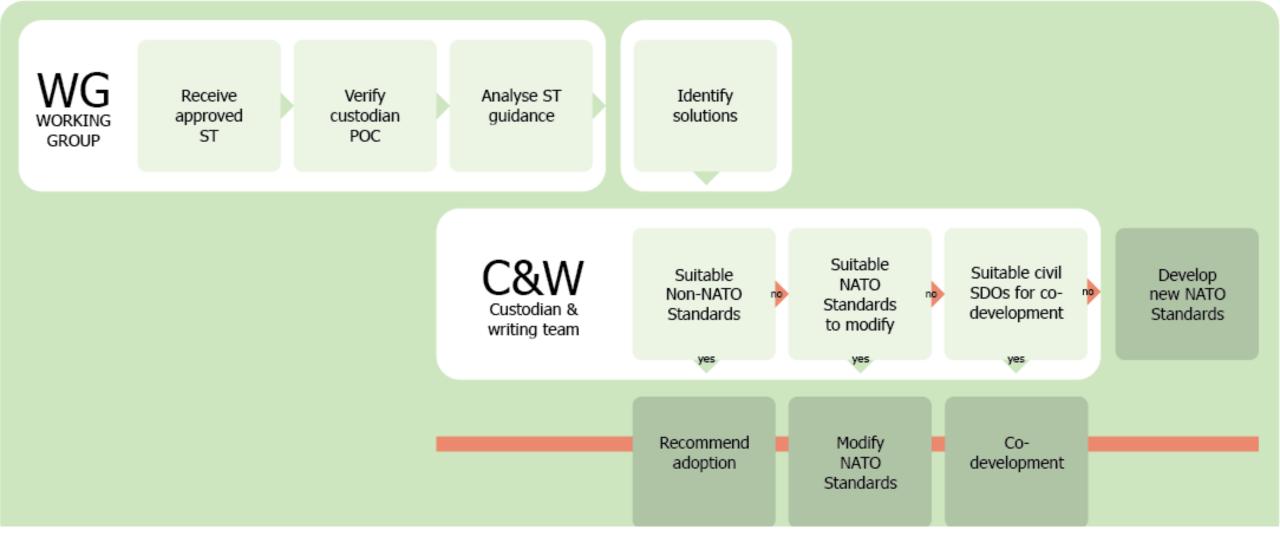
### **Custodian:**

A volunteer nation or NATO body mandated by a tasking authority to manage and carry out a standardization task.

### Management of Standardization Tasks by WGs

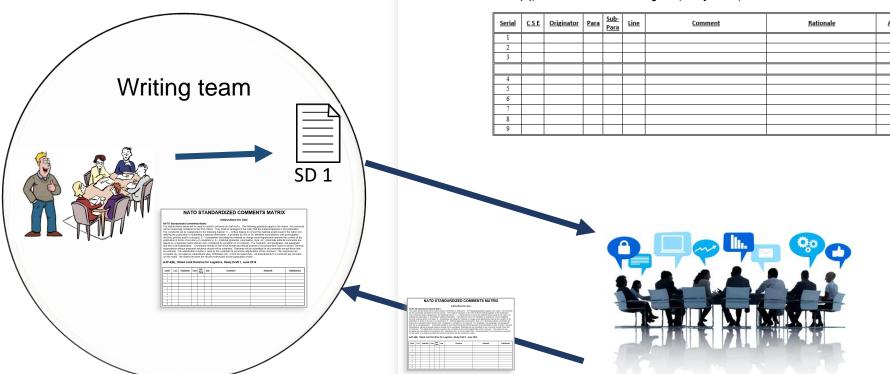


**Phase 3: Standardization Documents Development** 



### **Check List Processing**

### **Development**



#### Instructions for Use

#### NATO Standardized Comments Matrix

The matrix shown below will be used to submit comments on draft AJPs. The following guidelines apply to the matrix. All comments will be numerically serialized in the first column. They shall be arranged in the order that the material appears in the publication. The comments will be categorized in the following manner: C - Critical (failure to correct the material would result in the nation not ratifying the publication or submitting a national reservation. If provided by IMS or SC identifies inconsistency with promulgated doctrine, policies and/or concepts), S - Substantive (including the material or change would significantly improve the content of the publication in terms of accuracy or consistency), E - Editorial (grammar, punctuation, style, etc.) (Normally editorial comments are placed on a separate matrix and are only considered by exception or on request). The originator, and paragraph, sub-paragraph and line is self-explanatory. Comments should be line-in/out format and should propose a recommended course of action. General observations without proposed solutions should not be submitted. Rationale will be submitted for all comments except those that are editorial. The adjudication column is used by the custodian to record the adjudication of the comment. The responses are Accepted (A), Accepted w/ Amendment (AA), Withdrawn (W), or Not Accepted (NA). All amendments to a comment are recorded on the matrix. The matrix becomes the record of decisions for the publication review.

#### AJP-4(B), 'Allied Joint Doctrine for Logistics, Study Draft 1, June 2016

<u>Serial</u>	<u>C S E</u>	<u>Originator</u>	<u>Para</u>	Sub- Para	<u>Line</u>	Comment	<u>Rationale</u>	Adjudication
1								
2								
3								
4								
5								
6								
7								
8								
9								

# **Comments Matrix**

- C Critical
- S Substantive
- E Editorial

### NATO STANDARDIZED COMMENTS MATRIX

#### Instructions for Use

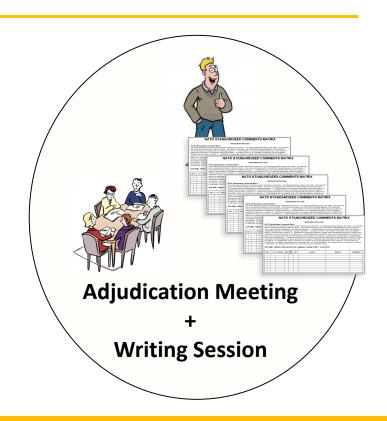
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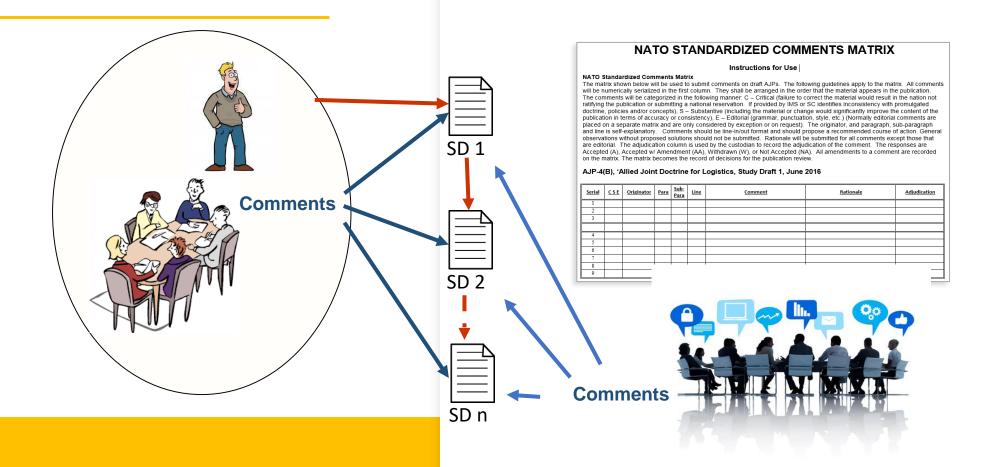
<u>Serial</u>	<u>CSE</u>	<u>Originator</u>	<u>Para</u>	Sub- Para	<u>Line</u>	Comment	<u>Rationale</u>	Adjudication
1								
2								
3								
4								
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9								

### Development (2)

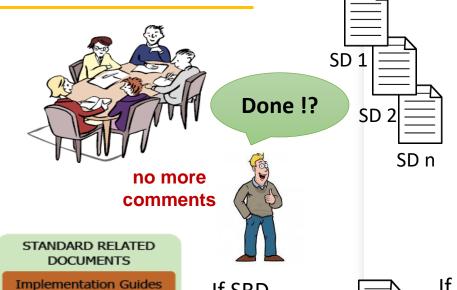




### Development (3)



### **Development (4)**



NATO STANDARDIZED COMMENTS MATRIX

#### Instructions for Use

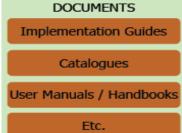
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1								
2								
3								
4								
5								
6								
7								
8								
9								

Identify Standard SRD should be linked to





Development of Covering Doc

COVERING DOCUMENTS

STANAGs (Interoperability)

STANRECs (Useful Practices)

## FINAL DRAFT + RATIFICATION or APROVAL DRAFT

TA/DTA STAFF:

receive FD + RD/AD

TA/DTA STAFF:

coordinate translation of RD/AD and, if required by ST, of FD

If WG does not endorse FD →
CHAIR REPORT + last SD to
TA/DTA (further guidance,
withdraw ST, approve FD with
or without modification)

Covering Document not required for Administrative Publications

# **Guidance How to Reference Non-NATO Standards**

- copyrights shall be respected in all cases (content can be reproduced only with the permission of the copyright holder)
- all referenced non-NATO standards shall be included in the list of references
- specific use of referenced non-NATO standards shall be identified

 normative references: those directly referenced as part of the requirement (reflected in STANAG)

 informative references: those listed for information purposes only (not part of the requirement)

## Implementation Guidance in STANAGs

- Guidance should be sufficiently detailed and shall set a list of specific actions, including qualification if necessary, that Allies should take to complete implementation.
- Each STANAG shall contain a section on implementation of the agreement.

### **OPERATIONAL STANDARDS**

- include standard(s) covered in national concepts and doctrine
- change/develop national education and training courses
- use standard(s) covered in national exercises and evaluation programmes

### **MATERIEL STANDARDS**

- change/develop national technical specifications or defence standards
- change national procurement programmes
- development of interface solutions
- participate in tests and trials

## Classification of NATO Standardization Documents

AP
Lowest Classification
Possible
Example: NATO RESTRICTED

SUPPLEMENT
Higher Classification
Example: NATO CONFIDENTIAL

AP
Lowest Classification
Possible
Example: NATO RESTRICTED

Extract

Lower Classification
Example: NO CLASSIFICATION
MARKINGS

Use the lowest level of classification required to protect info;

if possible: no classification markings

# **Urgent Standardization Requirements / Fast Track**

- Identified in the ST/RT and may be proposed in SP
- Validated/approved by relevant TA/<u>DTA</u>
- Phases/steps same as 'normal process', always covered by a STANAG
- Use of fast track visible in the NSDD

- Allocated time for ratification to be set by TA/DTA and to be kept as short as possible
- Promulgation criteria: absence of objection to promulgation at the end of the ratification suspense date

- TA/DTA to define secondary
   promulgation criteria (= promulgation criteria for 'normal process') to be used
   for the review of the document
- If no objection, NSO promulgates
- First review after 2 years, then enter the normal (5 year) review cycle

### Key Takeaways

ceive roved 3T Verify custodian POC

Analyse ST guidance Identify solutions

- Custodian: A volunteer nation or NATO body mandated by a tasking authority to manage and carry out a standardization task
- Always examine thoroughly all alternative options, before developing a new NATO Standard
- Each STANAG shall contain a section on implementation of the agreement. Guidance should be sufficiently detailed and shall set a list of specific actions, that Allies should take to complete implementation
- Non-NATO Standards normative references: those directly referenced as part of the requirement (reflected in STANAG) – Should be stated at the implementation paragraph
- Use the lowest level of classification required to protect info; if possible: no classification markings
- If there is an urgent requirement: Use Fast Track procedure



Suitable Non-NATO Standards

VPS

Recommend adoption

WHY IS THERE NOT A POKEMON WHY ARENT THERE ANY COUNTRIES IN ANTARCTICAL UNITY ARE THERE SCARY SOUNDS IN MINECRAFT WHY IS THERE KICKING IN MY STOMACH WHY ARE THERE TWO SUASHES AFTER HITTP WHY ARE THERE MUSTACHES ON CARS THERE MUSTACHES EVERYWHERE WHY ARE THERE MUSTACHES EVERYWHERE WHY IS SPACE BLACK.
WHY ARE THERE SO MANY BIRDS IN OHIO WHY IS OUTER SPACE SO COLD.
WHY IS THERE SO MUCH RAIN IN OHIO WHY ARE THERE PRAYING ON THE HOON WHY IS OHIO WEATHER SO WEIRD WHY IS NASA SHUTTING DOWN. WHY ARE THERE BROKENIADS WHY ARE THERE TINY SPIDERS IN MY HOUSE UNY AREA THERE TINY SPIDERS IN MY HOUSE WHY AREA THERE THE MY HOUSE IN MY HOUSE IN THE THERE THE THERE THE THERE THE WHY ARE THERE IN MY HOUSE **SQUIRRELS** 릿WHY ARE THERE SPIDERS IN MY ROOM

WHY ARE THERE SO MANY CROWS "

"UNY ARE THERE SO MANY CROWS"

"UNIT ARE THERE SO MANY CROWS"

"UNIT ARE THERE SO MANY CROWS"

"UNIT ARE THERE SO MANY CROWS"

WHY DO AMERICANS CALL IT SOULD SO WHY IS PSYCHING WHY ARE MY EARS RINGING WHY DO CHILDRE WHY ARE THERE SO MANY AVENGERS WHY IS POSEIDON AND WHY ARE THE AVENGERS FIGHTING THE X MEN SO WHY IS POSEIDON AND WHY ARE THE AVENGERS FIGHTING THE AVENGERS WHY IS THERE

WHY IS THERE AN OWL IN MY BACKYARD WHY IS THERE AN OWL OUTSIDE MY WINDOW WHY IS THERE AN OWL ON THE DOLLAR BILL

WHY IS HTTPS IMPORTANT

WHY AREN'T MY

ARMS GROWING

ARMS GROWING

**GHOSTS** 





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